



LINCOLN SURETY GROUP

Contract & Commercial Surety Bonds

For Bonds under \$1,000,000

Background:

Name of Firm: _____

Address: _____

Phone: _____

Email: _____ Website: _____

Type of Business: C-Corp. _____ S-Corp. _____ LLC _____ Other _____

Federal Employer Number: _____ Fiscal Year End: _____

Year Company Started: _____

Geographic Area of Operation: _____

Construction Specialties: _____

What Percentage of the company's work is commonly performed as:

Prime Contractor: _____ Subcontractor: _____

Public Work: _____ Private Work: _____

What percentage of work is commonly subcontracted? _____

Any subsidiaries and/or affiliates of your company?

Name:	Ownership:	Type of Business:	Indemnify?

Organization Owners & Key Employees

List the officers and/or partners of your company:

Name: _____ Role: _____ Ownership %: _____

SS# _____ DOB: _____ Spouse Name: _____ SS# _____

Residential Address: _____

Name: _____ Role: _____ Ownership %: _____

SS# _____ DOB: _____ Spouse Name: _____ SS# _____

Residential Address: _____

Project Information:

Contractor Prequalification For Bonding No Bond Needed At This Time:

[Click Here](#)

Owner/Obligee: _____
Project Description: _____
Project Location: _____
Bid Date: _____ Bid Bond Amount or %: _____ Performance/Payment Bond Amount or %: _____
Estimated bid/contract price \$ _____ Start Date: _____ Completion Date: _____
Liquidated Damages: _____ Maintenance Term: _____
Total Cost to Complete / work on hand (not including this job: \$ _____
If project has already bid bid results 1) _____ 2) _____ 3) _____

Please provide a copy of the bonds forms and contract.

Financial Information:

Company Financial Information Provide the latest fiscal year end financial statement. If more than 6 months old, also include interim financial statement. If CPA prepared financial information is unavailable, provide the company's in-house financial statements or most recent tax return.

Personal Financial Statement Provide a current personal financial statement on each owner.

Does the company have a formal bank line of credit? Yes ____ No ____

If yes, amount of line of credit \$ _____ Amount Currently Borrowed: \$ _____

Company Experience Information:

Largest project completed within the last 3 years (Owner/GC): _____
Contract Price: _____ Profit: \$ _____
Project Description: _____
Contact Person: _____ Phone #: _____ Email: _____

Largest project currently underway (Owner/GC): _____
Contract Price: \$ _____ Estimated Profit: \$ _____
Project Description: _____
Contact Person: _____ Phone #: _____ Email: _____

The applicant(s) certify the truth of all statements in this application and authorize the Surety Company to verify this information and to obtain additional information from any source including a credit report. Please note indemnity will be required upon approval (Business, Owner(s) and Spouse(s)). The Surety Company reserves the right to ask additional questions or request additional information as needed.